Prospectus Dahl Sweden Mobile Technology AB publ

Dahl Sweden Mobile Technology AB, registration number 556854-8670, hereby invites you to subscribe for Class B shares in the Company through a new share issue on the terms set out below.

THE OFFER

Subscription price:	SEK 1.50 per share
Subscription period:	10 November to 30 November (subject to extension)
Issue size:	Up to SEK 15 million (may be increased if oversubscribed)
Company valuation:	SEK 109,318,155 (pre-money)
Subscription lot:	Minimum 10,000 shares, followed by lots of 1,000 shares
Voting rights:	One Class B share carries one vote
Dilution:	12.0658%

Subscribers for one subscription lot in Dahl Sweden Mobile Technology AB will also receive, as an additional bonus, one DAHL EcoBrave I, 5G smartphone, the first model in our EcoBrave series. These devices are manufactured using approximately 50% recycled components without adversely affecting performance, quality or design.

This is an initial limited release, the Investor's Edition. Each phone will therefore be individually numbered, with numbers allocated by draw after the share issue closes.

Each additional subscription lot entitles the subscriber to one further DAHL EcoBrave I, 5G smartphone.

DAHL EcoBrave I,5G



We reserve the right to change the design and specifications shown.

The DAHL EcoBrave I, 5G is the world's first, and currently only, sustainable smartphone. The device is manufactured with 50% recycled components and has a significantly lower environmental impact than models from other brands, without compromising performance, quality or design.

The impressive specifications planned for this model are set out below.

- Dual Nano-SIM support, or Nano-SIM with a dedicated MicroSD expansion card slot (up to 512 GB)
- 6.58-inch IPS AMOLED LCD screen
- 5,000 mAh battery
- Android 15
- RAM/Storage 8/128 GB
- Octa-core processor
- Side-mounted AI sensor
- AI camera: 20 MP front / 48 MP PDAF + VGA rear
- 1080p video at 30 fps

The Board of Directors reserves the right to cancel the share issue and refund any subscription payments received. Allotment is determined by the Board of Directors.

Stockholm 15 October 2026

Sören Alm / Co-founder and Chief Executive Officer

Robin Dahl / Co-founder and Chair of the Board

Dahl Sweden Mobile Technology AB · Senneby Havsväg 84 · 792 64 Väddö ·Sweden
Tel: +46 (0)708 838 311 E-mail: emission@dahlmobile.com ·
Website: www.dahlmobile.com